# Federal Student Aid

### DO NOT MAIL THIS WORKSHEET.

The FAFSA on the Web Worksheet provides a preview of the questions that you may be asked while completing the Free Application for Federal Student Aid (FAFSA®) online at **fafsa.gov**.

You must complete and submit a FAFSA to apply for federal student aid and for most state and college aid. Write down notes to help you easily complete your FAFSA anytime on or after October 1, 2017.

See the table to the right for state deadlines. Your application must be submitted by midnight Central time. Also pay attention to the symbols that may be listed after your state deadline. Check with your high school counselor or your college's financial aid administrator about other deadlines. The Federal deadline is June 30, 2019.

- This Worksheet is optional and should only be completed if you plan to use FAFSA on the Web.
- Sections in purple are for parent information.
- This Worksheet does not include all the questions from the FAFSA. The questions that are included are ordered as they appear on FAFSA on the Web. When you are online, you may be able to skip some questions based on your answers to earlier questions.

### Applying is easier with the IRS Data Retrieval Tool!

Students and parents who have filed their 2016 federal tax return may be able to use the IRS Data Retrieval Tool to easily, accurately and securely transfer their tax information into the FAFSA form.

### Sign your FAFSA with an FSA ID!

For information about the FSA ID, including how to apply, go to StudentAid.gov/fsaid.

Your FSA ID allows you to electronically sign your FAFSA. If you are providing parent information, one parent must also sign your FAFSA. To sign electronically, your parent should also apply for an FSA ID.

## Free help is available!

You do not have to pay to get help or submit your FAFSA. Submit your FAFSA free online at fafsa.gov. Federal Student Aid provides free help online at fafsa.gov or you can call 1-800-4-FED-AID (1-800-433-3243). TTY users (hearing impaired) can call 1-800-730-8913.

#### **NOTES:**

Check with your financial aid administrator for these states and territories: AL, AS \*, AZ, CO, FM \*, GA, GU \*, HI \*, MH \*, MT \*, NE, NH \*, NM, OR, PR, PW \*, RI \*, SD \*, UT, VA \*, VI \*, WI and WY \*.

#### Pay attention to any symbols listed after your state deadline.

#### State Deadline

- Alaska Performance Scholarship June 30, 2018 #\$ Alaska Education Grant – As soon as possible after October 1, 2017 \$ Academic Challenge – June 1, 2018 (date received)
- Workforce Grant Check with your financial aid administrator. Higher Education Opportunity Grant – June 1, 2018 (date received) For many state financial aid programs – March 2, 2018 (date postmarked) +
- For additional community college Cal Grants September 2, 2018 (date postmarked) + Contact the California Student Aid Commission or your financial aid administrator for more information.
- CT February 15, 2018 (date received) # 3 FAFSA completed by May 1, 2018 #
- For DCTAG, complete the DC OneApp and submit supporting documents by May 31, 2018. #
- April 15, 2018 (date received)
- May 15, 2018 (date processed)
- July 1, 2018 (date received) Earlier priority deadlines may exist for certain programs. \*
- ID Opportunity Grant March 1, 2018 (date received) # \*
- As soon as possible after October 1, 2017 \$ Ш
- March 10, 2018 (date received)
- KS April 1, 2018 (date received) # \*
- As soon as possible after October 1, 2017 \$
- LA July 1, 2019 (July 1, 2018 recommended)
- MA May 1, 2018 (date received) #
- MD March 1, 2018 (date received) ME May 1, 2018 (date received)
- MI March 1, 2018 (date received)
- 30 days after term starts (date received)
- February 1, 2018 # Applications accepted through April 2, 2018 \$ (date received)
- MP April 30, 2018 (date received) # \*
- MTAG and MESG Grants September 15, 2018 (date received)
- HELP Scholarship March 31, 2018 (date received)
- NC As soon as possible after October 1, 2017 \$
- ND As soon as possible after October 1, 2017 \$ 2017-2018 Tuition Aid Grant recipients - April 15, 2018 (date received) All other applicants
- Fall and spring terms September 15, 2018 (date received) - Spring term only – February 15, 2019 (date received)
- Silver State Opportunity Grant As soon as possible after October 1, 2017 \$
- All other aid Check with your financial aid administrator. \*
- June 30, 2019 (date received) \*
- OH October 1, 2018 (date received)
- As soon as possible after October 1, 2017 \$ All first-time applicants enrolled in a: community college; business/ trade/technical school; hospital school of nursing; designated
- Pennsylvania Open-Admission institution; or non-transferable twoyear program – August 1, 2018 (date received) All other applicants - May 1, 2018 (date received) \* Tuition Grants – June 30, 2018 (date received)
- SC SC Commission on Higher Education Need-based Grants As soon as possible after October 1, 2017 \$
  - State Grant Prior-year recipients receive award if eligible and apply by January 16, 2018. All other awards made to neediest applicants. \$
  - Tennessee Promise January 16, 2018 (date received) State Lottery - Fall term, September 1, 2018 (date received); spring and summer terms, February 1, 2019 (date received)
  - As soon as possible after October 1, 2017
- Texas public colleges March 15, 2018 # Texas private colleges – Check with your financial aid administrator. \*
- VT As soon as possible after October 1, 2017 \$ \*
- As soon as possible after October 1, 2017 \$
  - PROMISE Scholarship March 1, 2018. New applicants must submit additional application. Contact your financial aid administrator or
  - state agency. WV Higher Education Grant Program – April 15, 2018
    - # For priority consideration, submit application by date specified.
    - + Applicants encouraged to obtain proof of mailing.
    - \$ Awards made until funds are depleted.
    - \* Additional forms may be required.

## **SECTION 1 - STUDENT INFORMATION**

After you are online, you can add up to ten colleges on your FAFSA. The colleges will receive the information from your processed FAFSA.

| Student's Last Name   | udent's Last Name First Name   |   | Social Security Number                            |  |  |
|---|--|---|---|--|--|
| Student Citizenship Status (  | (check one of the following)   |   |   |  |  |
| U.S. citizen (U.S. national)  | ☐ Neither citizen nor eligible nonci                                 |   |   |  |  |
| ☐ Eligible noncitizen (Enter your Alien Registration Number in the box to the right.)       |  |   | Your Alien Registration Number                    |  |  |
| <ul> <li>The holder of an Arrival-Departur<br/>Granted,""Parolee" (I-94 confirms</li> </ul> |  | tus has not expired), T-Visa holder (T-1, T-  | -2, T-3, etc.) or "Cuban-Haitian Entrant;" or     |  |  |
| Student Marital Status (chec  | k one of the following)  |   |   |  |  |
| □ Single □ Married or remarried □   |  | arated 🚨 D  | Divorced or widowed                               |  |  |
| You will be asked to provide infor  | mation about your spouse if you are                                  | married or remarried.   |   |  |  |
| <b>Selective Service Registratio</b> If you are male and 25 or younger, you                 | on<br>ou can use the FAFSA to register with t                        | he Selective Service System.  |   |  |  |
| What is the highest school p  | parent 1 completed?  | ☐ Middle school/Jr. high  | ☐ College or beyond                               |  |  |
|   |  | ☐ High school   | ☐ Other/unknown                                   |  |  |
| What is the highest school p  | parent 2 completed?  | ☐ Middle school/Jr. high  | ☐ College or beyond                               |  |  |
|   | ·  | ☐ High school   | ☐ Other/unknown                                   |  |  |
| SECTION 2 - STUDENT D   | DEPENDENCY STATUS  |   |   |  |  |
|   | ollowing boxes, you will not hav<br>owing boxes, you will be asked t |   |   |  |  |
| ☐ I was born before<br>January 1, 1995  | ☐ I am married   | ☐ I will be working on a master's or doctorate program (e.g., MA, MBA, MD, JD, PhD, EdD, graduate certificate)                    |   |  |  |
| ☐ I am serving on active duty in the U.S. Armed Forces                                      | ☐ I am a veteran of the U.S. Armed Forces                            | ☐ I now have or will have children for whom I will provide more than half of their support between July 1, 2018 and June 30, 2019 |   |  |  |
| ☐ Since I turned age 13, both of my parents were deceased                                   | ☐ I was in foster care since turning age 13                          | ☐ I have dependents (other than children or my spouse) who live with me and I provide more than half of their support             |   |  |  |
| ☐ I was a dependent or ward of the court since turning age 13                               | ☐ I am currently or I was an emancipated minor                       | ☐ I am currently or I was in legal guardianship   | ☐ I am homeless or I am at risk of being homeless |  |  |
| NOTES:  |  |   |   |  |  |
|   |  |   |   |  |  |
|   |  |   |   |  |  |
|   |  |   |   |  |  |
|   |  |   |   |  |  |

### **SECTION 3 - PARENT INFORMATION**

### Who is considered a parent?

"Parent" refers to a biological or adoptive parent or a person determined by the state to be a parent (for example, if the parent is listed on the birth certificate). Grandparents, foster parents, legal guardians, older siblings, and uncles or aunts are **not** considered parents on this form unless they have legally adopted you. If your legal parents are living and married to each other, answer the questions about both of them. If your legal parents are not married and live together, answer the questions about both of them. In case of divorce or separation, give information about the parent you lived with most in the last 12 months. If you did not live with one parent more than the other, give information about the parent who provided you the most financial support during the last 12 months or during the most recent year you received support. If your divorced or widowed parent has remarried, also provide information about your stepparent.

| Providing parent 1 information? You will need  | Providing parent 2 information? You will need:                |   |                 |                                |  |  |
|--|---|---|-----------------|--------------------------------|--|--|
| Parent 1 (father/mother/stepparent) Social Security Number   | er  | Parent 2 (father/mother/stepparent) Social Security Number        |                 |                                |  |  |
| Parent 1 (father/mother/stepparent) name   |   | Parent 2 (father/mother/st  | tepparent) name |                                |  |  |
| Parent 1 (father/mother/stepparent) date of birth  |   | Parent 2 (father/mother/stepparent) date of birth                 |                 |                                |  |  |
| ☐ Check here if parent 1 is a dislocated worker  |   | ☐ Check here if parent 2 is a dislocated worker                   |                 |                                |  |  |
| Did you know?  | Did yo  | Did your parents file or will they file a 2016 income tax return? |                 |                                |  |  |
| If your parents file a federal tax return, they may be able to   |   |   |                 |                                |  |  |
| the IRS Data Retrieval Tool. This tool enables your parents t<br>easily, accurately and securely transfer their tax return         |   |   |                 |                                |  |  |
| information into the FAFSA form.   | My parents will file, but have not yet completed a tax return |   |                 |                                |  |  |
|  |   | My parents are not going to file an income tax return             |                 |                                |  |  |
| What was your parents' adjusted gross incom  | e for 2016?   |   |                 |                                |  |  |
| Skip this question if your parents did not file taxes. Adjuste   | is on IRS Form 1040—line 3                                    | 37;   | \$              |                                |  |  |
| 1040A—line 21; or 1040EZ—line 4.   |   |   |                 |                                |  |  |
| The following questions ask about earnings (wages, s   | alaries, tips, et   | tc.) in 2016. Answer the g  | uestions wheth  | ner or not a tax return was    |  |  |
| filed. This information may be on the W-2 forms or on the IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1    |   |   |                 |                                |  |  |
| (Form 1065); 1040A—line 7; or 1040EZ—line 1.   |   |   |                 |                                |  |  |
| How much did parent 1 (father/mother/stepp   | arent) earn   | from working in 2016  | 5?              | \$                             |  |  |
| How much did parent 2 (father/mother/stepparent) earn from working in 2016?  |   |   |                 |                                |  |  |
| In 2016 or 2017, did anyone in your parents' household receive: (Check all that apply.)  |   |   |                 |                                |  |  |
| ☐ Medicaid ☐ Medicaid ☐ Free or Reduced Price School Lunch   |   |   |                 |                                |  |  |
|  |   | porary Assistance for Needy Families (TANF)                       |                 |                                |  |  |
| □ Supplemental Nutrition Assistance Program (SNAP) □ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) |   |   |                 |                                |  |  |
| Note: TANF may have a different name in your parents' state  |   |   |                 |                                |  |  |
| Did your payonts have any of the following its   | ms in 2016'   | <u> </u>  |                 |                                |  |  |
| Did your parents have any of the following ite<br>Check all that apply. Once online, you may be as                                 |   |   | ived by your n  | arents                         |  |  |
| 11.7   | ntaxed Incor  | •   | ived by your p  | arches.                        |  |  |
|  |   | x-deferred pension and  | □ Housing for   | od and other living allowances |  |  |
| Learning Tax Credit  | retirement sav  |   |                 | nbers of the military, clergy  |  |  |
| ☐ Child support paid   | Child support r   |   | and others      |                                |  |  |
| ☐ Taxable earnings from work-study, assistantships   |   | and payments to self-   |                 | neducation benefits            |  |  |
| or fellowships  Taxable college grant and scholarship aid  | employed SEP,<br>Tax exempt into                              | SIMPLE and Keogh  |                 | ed income not reported, such   |  |  |
| reported to the IRS as income  |   | ons of IRA distributions  | benefits        | compensation or disability     |  |  |
| ☐ Combat pay or special combat pay   |   | ons of pension distributions                                      | 20.10110        |                                |  |  |
| ☐ Cooperative education program earnings   | •   |   |                 |                                |  |  |
|  |   |   |                 |                                |  |  |

Your parents may need to report the net worth of their current businesses and/or investment farms.

**NOTES:** 

### **SECTION 4 - STUDENT INFORMATION** Did you know? Did you file or will you file a 2016 income tax return? If you file a federal tax return, you may be able to use the IRS Data ☐ I have already completed my tax return Retrieval Tool. This tool enables you to easily, accurately and securely ☐ I will file, but I have not completed my tax return transfer your tax information into the FAFSA form. ☐ I'm not going to file an income tax return What was your (and spouse's) adjusted gross income for 2016? Skip this question if you or your spouse did not file taxes. Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4. The following questions ask about earnings (wages, salaries, tips, etc.) in 2016. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1. How much did you earn from working in 2016? ☐ Check here if you are a dislocated worker How much did your spouse earn from working in 2016? ☐ Check here if your spouse is a dislocated worker In 2016 or 2017, did anyone in your household receive: (Check all that apply.) ☐ Free or Reduced Price School Lunch Medicaid ☐ Supplemental Security Income (SSI) ☐ Temporary Assistance for Needy Families (TANF) ☐ Supplemental Nutrition Assistance Program (SNAP) ☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Note: TANF may have a different name in your state. Call 1-800-433-3243 to find out the name of the state's program. Did you or your spouse have any of the following items in 2016? Check all that apply. Once online, you may be asked to report amounts paid or received. **Additional Financial Information Untaxed Income** ☐ American Opportunity Tax Credit or Lifetime ☐ Payments to tax-deferred pension and ☐ Housing, food and other living allowances Learning Tax Credit retirement savings plans paid to members of the military, clergy ☐ Child support paid and others ☐ Child support received ☐ Taxable earnings from work-study, assistantships ☐ Veterans noneducation benefits ☐ IRA deductions and payments to selfor fellowships ☐ Other untaxed income not reported, such employed SEP, SIMPLE and Keogh ☐ Taxable college grant and scholarship aid as workers' compensation or disability ☐ Tax exempt interest income reported to the IRS as income benefits ☐ Combat pay or special combat pay ☐ Untaxed portions of IRA distributions ☐ Money received or paid on your behalf ☐ Cooperative education program earnings Untaxed portions of pension distributions You may be asked to provide more information about your (and your spouse's) assets. You may need to report the net worth of current businesses and/or investment farms. **NOTES:**

## Do not mail this Worksheet. Go to fafsa.gov to complete and submit your application.

For more information on federal student aid, visit **StudentAid.gov**. You can also talk with your college's financial aid office about other types of student aid that may be available.